CONTERA

PRESS KIT

ABOUT US

Contera is an industrial developer delivering and managing A-Class business parks for leading international and domestic companies.

Founded in 2009 by experienced professionals in the field of property development, project and construction management, Contera owns and operates industrial parks in major locations in the Czech Republic.

Most buildings in these parks have been completed and leased to leading Czech and international companies, mainly in the logistics and manufacturing fields. In developing new industrial parks, Contera mainly focuses in the redevelopment of brownfield sites. These are locations which have lost their original purpose and where premises are modified to A-class standards and tailored to individual tenants in order to meet all their specific requirements and demands.

We believe that we can provide our clients with solutions which fully meet their requirements under all conditions.



2009 The company Contera was established

2016

Delivery of a Built-

to-Lease project

for company

Inteva Products

in Rychnov

u Jablonce nad

Nisou



2010 Acquisition of Contera Park Teplice and Contera Park Říčany

2017

Acquisition of

4 ha land in

Teplice for

a Build-to-Lease

project for

company Magna

Automotive



2011 Completion of our first building for company Yusen Logistics

2018

Acquisition of

Contera Park

Ostrava D1 with

approx.

140 000 sgm

of built-up area



2012 Acquisition of Contera Park Ostrava City



2014 Delivery of the first unit in Contera Park Ostrava City for company DB Schenker



2019

Beginning of cooperation with new strategic partner **TPC Capital**

Contera enters Slovakian market through the acquisition of Vektor parks



2015

Delivery of a Build--to-Suit Hi-tech research and development center for company Struers / Roper Engineering in Ostrava



2020

Acquisition of Contera Park Brno-Hustopeče -

New office in Bratislava



TPG Real Estate ("TPGRE") is the real estate platform of TPG, a leading global alternative asset firm with more than \$104 billion of assets under management and 17 offices around the world. For more information please visit: www.tpg.com.

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TOMÁŠ JIRKŮ Partner, CEO

Tomáš has many years' experience in managing large construction projects and property development. Before founding Contera, he worked for more than 8 years as a construction director for a leading industrial developer. Tomáš is mainly responsible for the overall strategy of Contera's group.



ING. DUŠAN KASTL

Partner, Managing Director

Dušan is an experienced professional in the field of real estate development and project management with over 18 years' experience working for international real estate developers before founding Contera. Dušan is mainly responsible for managing the Contera team and for securing new development projects.



TPG Real Estate ("TPGRE") is the real estate platform of TPG, a leading global alternative asset firm with more than \$104 billion of assets under management and 17 offices around the world.

TPGRE includes TPG Real Estate Partners ("TREP"), its equity investment platform, and TPG Real Estate Finance Trust ("NYSE: TRTX"), its debt origination and acquisition platform. TREP focuses primarily on investments in real estate-rich companies, property portfolios, and select single assets located in North America and Europe. TRTX originates and acquires senior real estate loans across a broad spectrum of asset classes in North America. TPGRE currently manages approximately \$10.8 billion in assets across both platforms. For more information please visit **www.tpg.com**.



MICHIEL CELIS Principal at TPG Real Estate

Michiel joined TPG in 2012 as one of the first investment professionals in its European Real Estate team. Throughout his career, Michiel executed over \$6 billion of real estate transactions across Europe, having spent a significant amount of time in the logistics sector in particular. Michiel has been responsible for TPG's investment in and subsequent sale of P3 Logistic Parks.



PETER BEČÁR Senior Advisor to TPG Real Estate

Peter brings over 18 years of professional experience in Real Estate and IT. Peter had a long and successful career at P3 Logistics Parks where he managed teams across Poland, the Czech Republic, Slovakia and Romania. From 2013 to 2017, Peter led the expansion of its Central European portfolio from c.500k sqm to c.1.8m sqm during TPG's ownership, through Buildto-Suit development and portfolio acquisitions.

KEY Figures



RETAIL PARK



OCCUPANCY (%)

31 BUILDINGS BUILT

9

BUILT AREA (SQM)



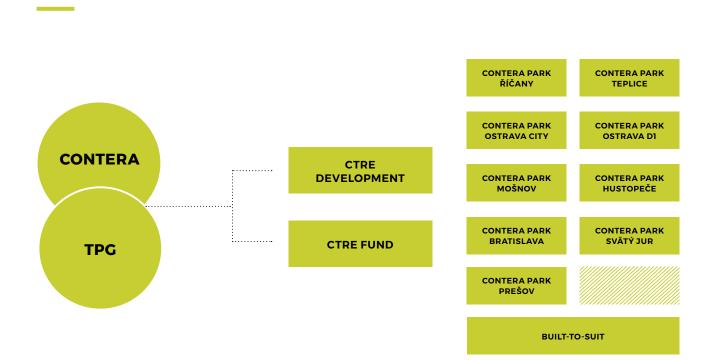
245 200

PIPELINE (SQM)



OUR STRUCTURE

500



OUR SERVICES

We provide a fully integrated structure with the aim to finance, design and construct industrial properties according to client's needs, including all fit-outs.

LEASE

The core activity of Contera is the lease of A-Class industrial parks under the brand of Contera Parks.

All our parks are located close to city centers with good accessibility for cars and trucks, labor force and public transportation. Furthermore our parks technical specification standards allows clients requirements to be implemented as a built-to-suit solution. These criteria are making the success of our portfolio.

BUILT-TO-SUIT

We don't just build industrial parks, we also work on socalled 'build-to-suit' bespoke development.

For our clients, we secure the purchase of land in their chosen location, we arrange all permits, undertake construction of the building with the required parameters and take care of putting it into operation. We offer these projects both for lease, and also for client ownership.

CONTERA PLATFORM

The in-house Contera Platform provides the financing, design and construction of custom-built industrial properties together with interior fit-outs and complex building management systems.

- Business Development
- Marketing
- Design Management
- Project Management

- Asset Management
- Property Management
- Finance & Accountancy
- Legal

CONTERA PARKS









Total existing lettable space 46 200 sqm Expansion potential 6 500 sqm Development opportunity **Built-to-Suit**



Total existing lettable space

84 800 sqm

Expansion potential 28 550 sqm Development opportunity **Built-to-Suit**



Total lettable space 32 600 sqm Availability of delivery

6 months

Units from 2000 up to 16 300 sqm

Development opportunity

Built-to-Suit

CONTERA PARKY









Total existing lettable space 14 500 sqm Expansion potential

12 000 sqm

6 months delivery

CONTERA PARK OSTRAVA CITY

Total existing lettable space 79 500 sqm

Expansion potential



Total lettable space 140 000 sqm Availability of delivery

6 months

Units from 1000 up to 45 000 sqm

Development opportunity

Development

opportunity **Built-to-Suit**

Built-to-Suit

CONTERA Parky











Total existing lettable space 68 700 sqm Expansion potential



Total existing

lettable space **31 400 sqm**

Expansion potential



Total existing lettable space **17 100 sqm** Expansion potential

8 000 sqm

6 months delivery

Development opportunity

Built-to-Suit

REFERENCE LEASE



ADLER Czech Location Ostrava Area 21 500 sqm

MAGNA Automotive Lease Location **Teplice** Area **13 600 sqm**

BMK Czech Technologies Lease Location **Teplice** Area **5 350 sqm**



IKEA Lease Location Ostrava Area 4 600 sqm

ZOOT Lease Location Říčany Area 12 000 sqm **Aludyne** Lease Location Ostrava

Area <mark>8 200 sqm</mark>

REFERENCE BUILT-TO-SUIT



INTEVA Products Built-to-Lease Location Rychnov u Jablonce n. Nisou Area 7 400 sqm BERNEX Bimetall Built-to-Own Location Brno Area 13 000 sqm



ROPER Engineering Built-to-Lease Location Ostrava Area 4 400 sqm SHAWMUT Corporation Location Teplice

Built-to-Own

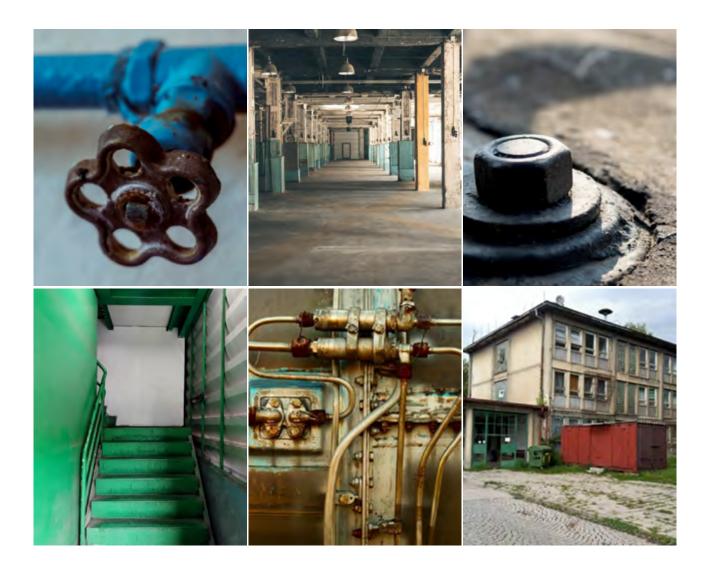
Area 5 500 sqm

BROWNFIELDS REVITALIZATION

These locations offer wide potential for further development, especially as Greenfields have become a rare commodity in prime locations.

Furthermore, the required time for preparation and the economics are becoming more attractive as public entities are pushing and supporting the redevelopment of these sites, having a positive social and economic impact on the given area. In cooperation with public entities, Contera is working on implementing this strategy, which has the objective to give a second life to these sites, ensuring the creation of a new functional environment.





CONTACT FOR MEDIA

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